

Trader for Underwriting

Trader for Underwriting is a full insurance placing and Policy Administration system for insurers, brokers, MGAs, underwriting agents and coverholders. It provides a robust, pre-built workflow framework alongside the flexibility of a tailored configuration.

Offering both B2B and B2C distribution options, Trader for Underwriting can be deployed as an extranet or via an intranet or portal, providing a multi-participant framework for the varied supply chains of customers.

Features

- Uses the latest Microsoft® technologies
- The ability to obtain new business quotes, transact new business, request endorsements and handle renewals
- Optional broker extranet module for distribution to an agent network
- Allows the underwriting administrator to self-serve of products, facilities and rating factors
- Advanced rating engine allows rating factors to be changed quickly and easily

Benefits

- Full policy administration through a predefined workflow pattern that allows for the placement of new business, MTAs and renewals
- 100% cloud based, Trader is scalable and accessible any time, anywhere
- Solvency II compliant
- Support for multilingual and multicurrency requirements, including multiple tax regions
- A fully resilient platform that has comprehensive audit capabilities
- Data can be extracted and used for reporting purposes, with quick and easy access to business information
- A document production engine that delivers polished PDF documents in an instant
- Web service connectivity allows the Trader system to easily fit into existing infrastructures